

# CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A Publicly Listed Company in the Hong Kong Stock Exchange)  
(Stock Code: 1839)

**NO CHANGE IN THE ADVICE OF  
THE INDEPENDENT FINANCIAL ADVISER IN RELATION TO  
(1) CONDITIONAL CASH OFFER BY UBS ON BEHALF OF  
CIMC VEHICLES (GROUP) CO., LTD. TO BUY-BACK ALL THE ISSUED  
H SHARES (OTHER THAN THOSE HELD BY CIMC GROUP AND ITS  
CONCERT PARTIES) AT HK\$7.5 PER H SHARE; AND  
(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H  
SHARES OF CIMC VEHICLES (GROUP) CO., LTD. FROM  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Financial Adviser to CIMC Vehicles (Group) Co., Ltd.



Independent Financial Adviser to the Independent H Shareholders



Company) m 11 2024, m 3.5 k C; ( )  
27 2024 C ( Offer Document )  
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A L; ( ) H S B k V m  
2024 26 A, 2024, C ( 2024 First Quarterly Report ).  
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**NO CHANGE IN THE ADVICE OF THE INDEPENDENT FINANCIAL ADVISER  
IN RELATION TO THE H SHARE BUY-BACK OFFER AND THE VOLUNTARY  
WITHDRAWAL OF LISTING**

2024 February 6

**WARNING**

H Shareholders and potential investors of the Company should note that the H Share Buy-back Offer is subject to the satisfaction of the Conditions in all respects. Accordingly, the H Share Buy-back Offer may or may not become unconditional. H Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

Shareholders are reminded to read the Offer Document (including but not limited to the letter from the Independent Financial Adviser) carefully before deciding on whether to accept the H Share Buy-back Offer.

Independent H Shareholders are reminded that if they do not accept the H Share Buy-back Offer, and if the H Share Buy-back Offer subsequently becomes unconditional in all respects and the H Shares are delisted from the Hong Kong Stock Exchange, this will result in the Independent H Shareholders holding unlisted H Shares and the liquidity of the H Shares may be severely reduced. In addition, the Company will no longer be subject to the requirements under the Listing Rules and may or may not continue to be subject to the Takeovers Code

